

Coronaria Oy Announces the Final Amount of Acceptances as of October 31, 2019 in the Public Tender Offer for All Shares Issued by Silmäasema Oyj – Subsequent Offer Period Continues

Coronaria Oy
Stock Exchange Release
November 5, 2019 at 6:15 p.m. EET

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Coronaria Oy ("Coronaria" or the "Offeror") has on September 5, 2019 commenced a mandatory public tender offer to purchase all of the issued and outstanding shares in Silmäasema Oyj ("Silmäasema") that are not held by the Offeror, Silmäasema or any of its subsidiaries (the "Tender Offer"). The subsequent offer period under the Tender Offer (the "Subsequent Offer Period") commenced on October 2, 2019 at 9:30 a.m. (Finnish time) and expires on November 7, 2019 at 4:00 p.m. (Finnish time).

Based on final information, the shares tendered during the Subsequent Offer Period as of October 31, 2019 represent approximately 4.5% of all the issued and outstanding shares and votes in Silmäasema. Together with the shares tendered during the initial offer period and otherwise acquired by the Offeror through market purchases the shares represent approximately 89.3% of all the issued and outstanding shares and votes in Silmäasema in aggregate.

The offer consideration for the shares validly tendered during the Subsequent Offer Period up to October 31, 2019 will be paid to the shareholders on or about November 6, 2019 in accordance with the payment procedures described in the terms and conditions of the Tender Offer. The actual time of receipt of the payment by tendering share-holders will depend on the time required to process the onward payment by financial institutions.

As announced on October 18, 2019, the Subsequent Offer Period continues and expires on November 7, 2019. During the Subsequent Offer Period, the Tender Offer can be accepted in accordance with the acceptance procedure described in the terms and conditions of the Tender Offer. All acceptances will be binding and cannot be withdrawn. Further instructions can be obtained from Evli Bank Plc by sending email to operations@evli.com.

The Offeror may purchase shares in Silmäasema during or after the Subsequent Offer Period also in public trading on Nasdaq Helsinki Ltd or otherwise outside the Tender Offer.

FOR MORE INFORMATION, PLEASE CONTACT:

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